



PORTFOLIA

Portfolia Rising America Fund II LLC

(A Delaware Limited Liability Company)

Financial Statements

As of and for the year ended December 31, 2023

(Unaudited)

Portfolia Rising America Fund II LLC- Performance Metrics

Vintage Year: 2021

Fund Data as of: 12/31/2023

INVESTOR METRICS	Members	Total Fund
Commitment	\$ 6,289,980	\$ 6,384,980
Paid-in	6,289,980	\$ 6,384,980
Net Asset Value	6,249,368	6,343,755
Distributions	-	-
Total value	\$ 6,249,368	\$ 6,343,755
TVPI	0.99x	0.99x
DPI	0.00x	0.00x
RVPI	0.99x	0.99x
Net IRR	-0.31%	

PORTFOLIO METRICS	
Cash invested	\$ 5,134,251
# of current investments	15
# of realized investments	1
Total # of investments	16
Realized	-
Investments at Fair Value	5,566,003
Total value	\$ 5,566,003
Gross TVPI	1.08x
Gross IRR	2.42% **
** Gross IRR based on portfolio investments data and not contributed capital of members	

Key definitions

PI: Paid-in Capital - total capital contributions to the fund

RV: Residual Value - remaining value in the fund

D: Distributions - value of cash and stock returned to members

TV: Total Value - RV + D

TVPI: Ratio of TV:PI

DPI: Ratio of D:PI

RVPI: Ratio of RV:PI

IRR: Internal Rate of Return - annual rate of growth an investment is expected to generate.

Gross: returns from portfolio companies to the fund before deducting management fee, carried interest, and other fund expenses.

Net: returns to members net of management fees, carried interest, and other fund expenses.

Portfolia Rising America Fund II LLC
(A Delaware Limited Liability Company)
Schedule of Portfolio Investments
December 31, 2023
(Unaudited)

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Caban Systems					
Series B Preferred Stock	08/01/22	128,793	\$ 500,000	\$ 750,000	\$ 250,000
Canela Media					
Series A Preferred Stock	01/28/22	101,697	799,997	799,997	-
Curastory					
SAFE	04/06/23		250,000	250,000	-
Innovare					
SAFE	12/16/22		125,000	125,000	-
Kanarys					
Series A-1 Preferred Stock	10/04/22	545,073	204,744	102,372	(102,372)
Madison Reed					
Series G Preferred Stock	11/19/21	89,418	499,999	499,999	-
NasaClip, Inc.					
Series Seed-1 Stock	12/28/23	231,481	250,000	250,000	-
Oralucent					
Convertible Note 8%	08/11/23		250,000	250,000	-
Common Stock Warrants	08/11/23	250,000			
Rebundle					
SAFE	02/08/22		100,000	100,000	-
Schola					
Series A Preferred Stock	11/23/21	195,053	250,000	668,580	418,580
Series A Preferred Stock	12/06/22	88,839	300,000	300,000	-
Scout					
Series Seed Preferred Stock	02/15/22	425,049	150,000	150,000	-
ShearShare					
Series Seed Preferred Stock	03/09/22	351,633	150,000	150,000	-
Whetstone Media					
SAFE	01/18/22		150,000	150,000	-
YourChoice					
SAFE	09/07/22		500,000	500,000	-
Zero Point Five Therapeutics					
Series B Preferred Stock	10/27/22	7,746	520,055	520,055	-
Total Investments			\$ 4,999,795	\$ 5,566,003	\$ 566,208

Portfolia Rising America Fund II LLC
(A Delaware Limited Liability Company)
Schedule of Realized Portfolio Investments
Inception to date ended December 31, 2023
(Unaudited)

Company	Purchase Date	Disposition Date	Cost	Proceeds/ Shares Received	Proceeds Receivable	Net Realized Gain / (Loss)
Rares	08/26/2021	12/31/2023	\$ 150,000	\$ -	\$ -	\$ (150,000)
		Total	\$ 150,000	\$ -	\$ -	\$ (150,000)

Portfolia Rising America Fund II LLC

(A Delaware Limited Liability Company)

Statement of Net Assets

December 31, 2023

(Unaudited)

Assets

Investments at fair value (cost \$4,999,795)	\$	5,566,003
Cash		588,762
Prepaid management fee		188,990
Total assets		<u>6,343,755</u>
Net assets	\$	<u><u>6,343,755</u></u>

Net assets represented by members' capital

Capital contributions	\$	6,384,980
Net investment loss		(457,433)
Net realized loss on investments		(150,000)
Net unrealized appreciation on investments		566,208
Total members' capital	\$	<u><u>6,343,755</u></u>

Portfolia Rising America Fund II LLC
(A Delaware Limited Liability Company)
Statement of Operations
For the year ended December 31, 2023
(Unaudited)

	Twelve months ended
Income	
Interest income	\$ 14,630
Total income	<u>14,630</u>
Expenses	
Management fee	132,633
Professional fees	17,058
Other expenses	<u>326</u>
Total expenses	<u>150,017</u>
Net investment loss	<u>(135,387)</u>
Realized loss on investments	
Cost of investment disposals	<u>(150,000)</u>
Net realized loss on investments	<u>(150,000)</u>
Unrealized appreciation on investments	
Balance, beginning of the year	418,580
Balance, end of the year	<u>566,208</u>
Net change in unrealized appreciation on investments	<u>147,628</u>
Net decrease in net assets from operations	<u><u>\$ (137,759)</u></u>

Portfolia Rising America Fund II, LLC
(A Delaware Limited Liability Company)
Statement of Changes in Members' Capital
For the year ended December 31, 2023
(Unaudited)

Balances, January 01, 2023	\$	6,481,514
Net investment loss		(135,387)
Net realized loss on investments		(150,000)
Net change in unrealized appreciation		147,628
Balances, December 31, 2023	\$	<u><u>6,343,755</u></u>