



PORTFOLIA

Portfolia Green & Sustainability, LLC

(A Delaware Limited Liability Company)

Financial Statements

As of and for the year ended December 31, 2023

(Unaudited)

Portfolia Green & Sustainability, LLC
Vintage Year: 2022
Fund Data as of: 12/31/2023

INVESTOR METRICS	Member	Total Fund
Commitment	\$ 4,786,600	\$ 4,831,600
Paid-in	4,786,600	4,831,600
Net Asset Value	4,876,578	4,944,073
Distributions	-	-
Total value	\$ 4,876,578	\$ 4,944,073
TVPI	1.02x	1.02x
DPI	0.00x	0.00x
RVPI	1.02x	1.02x
Net IRR	1.25%	

PORTFOLIO METRICS	
Cash invested	\$ 2,099,987
# of current investments	8
# of realized investments	-
Total # of investments	8
Realized	-
Investments at Fair Value	2,474,992
Total value	\$ 2,474,992
Gross TVPI	1.18x
Gross IRR	19.12%

** Gross IRR based on portfolio investments data and not contributed capital of members

Key definitions

PI: Paid-in Capital - total capital contributions to the fund
 RV: Residual Value - remaining value in the fund
 D: Distributions - value of cash and stock returned to members
 TV: Total Value - RV + D

TVPI: Ratio of TV:PI
 DPI: Ratio of D:PI
 RVPI: Ratio of RV:PI

IRR: Internal Rate of Return - annual rate of growth an investment is expected to generate.

Gross: returns from portfolio companies to the fund before deducting management fee, carried interest, and other fund expenses.
 Net: returns to members net of management fees, carried interest, and other fund expenses.

Portfolia Green & Sustainability, LLC
(A Delaware Limited Liability Company)
Schedule of Portfolio Investments
December 31, 2023
(Unaudited)

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Carbice					
Convertible Note 10%	05/09/23		\$ 250,000	\$ 250,000	\$ -
ChargerHelp					
Series A Preferred Stock	04/13/23	228,477	250,000	250,000	-
Eden					
Series Seed-6 Preferred Stock	05/19/23	24,702	249,994	249,994	-
GrubMarket					
Series F Preferred Stock	03/16/22	22,640	499,995	875,000	375,005
Harvest Thermal					
Series Seed-5 Preferred Stock	09/22/23	851,498	250,000	250,000	-
Nature Coatings					
Convertible Note 5%	03/15/23		100,000	100,000	-
Prime Roots (Terramino)					
Series B Preferred Stock	03/24/23	83,230	249,998	249,998	-
Repurpose					
Series B-1 Preferred Stock	03/31/23	734,365	250,000	250,000	-
Total Investments			\$ 2,099,987	\$ 2,474,992	\$ 375,005

Portfolia Green & Sustainability, LLC

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Statement of Net Assets

December 31, 2023

(Unaudited)

Assets

Investments at fair value (cost \$2,099,987)	\$	2,474,992
Cash		2,210,417
Contributions receivable		20,000
Interest receivable		20,231
Prepaid management fee		<u>218,433</u>
Total assets		<u>4,944,073</u>
Net assets	\$	<u>4,944,073</u>

Net assets represented by members' capital

Capital contributions	\$	4,831,600
Net investment expense		(262,532)
Net unrealized appreciation on investments		<u>375,005</u>
Total members' capital	\$	<u>4,944,073</u>

Portfolia Green & Sustainability, LLC

(A Delaware Limited Liability Company)

Statement of Operations

For the year ended December 31, 2023

(Unaudited)

Income

Interest income	\$ 20,233
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Total income	<u>20,233</u>
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Expenses

Management fee	109,816
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Professional fees	10,079
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Other expenses	<u>397</u>
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Total expenses	<u>120,292</u>
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Net investment expense	(100,059)
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Unrealized appreciation on investments

Balance, beginning of the period	-
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Balance, end of the period	<u>375,005</u>
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Net change in unrealized appreciation on investments	<u>375,005</u>
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Net increase in net assets from operations	<u><u>\$ 274,946</u></u>
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Portfolia Green & Sustainability, LLC
(A Delaware Limited Liability Company)
Statement of Changes in Members' Capital
For the year ended December 31, 2023
(Unaudited)

Balances, January 01, 2023	\$	3,154,507
Capital contributions		1,514,620
Net investment expense		(100,059)
Net change in unrealized appreciation		375,005
Balances, December 31, 2023	\$	<u><u>4,944,073</u></u>