



PORTFOLIA

Portfolia FemTech III, LLC

(A Delaware Limited Liability Company)

Financial Statements

As of and for the period ended December 31, 2023

(Unaudited)

Portfolia FemTech III, LLC
Vintage Year: 2023
Fund Data as of: 12/31/2023

INVESTOR METRICS	Member	Total Fund
Commitment	\$ 2,224,400	\$ 2,224,400
Paid-in	2,224,400	2,224,400
Net Asset Value	2,144,092	2,144,092
Distributions	-	-
Total value	\$ 2,144,092	\$ 2,144,092
TVPI	0.96x	0.96x
DPI	0.00x	0.00x
RVPI	0.96x	0.96x
Net IRR	-7.25%	

PORTFOLIO METRICS	
Cash invested	\$ 900,000
# of current investments	4
# of realized investments	-
Total # of investments	4
Realized	-
Investments at Fair Value	900,000
Total value	\$ 900,000
Gross TVPI	1.00x
Gross IRR	0.00%

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** Gross IRR based on portfolio investments data and not contributed capital of members

Key definitions

PI: Paid-in Capital - total capital contributions to the fund
RV: Residual Value - remaining value in the fund
D: Distributions - value of cash and stock returned to members
TV: Total Value - RV + D

TVPI: Ratio of TV:PI
DPI: Ratio of D:PI
RVPI: Ratio of RV:PI

IRR: Internal Rate of Return - annual rate of growth an investment is expected to generate.

Gross: returns from portfolio companies to the fund before deducting management fee, carried interest, and other fund expenses.

Net: returns to members net of management fees, carried interest, and other fund expenses.

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Schedule of Portfolio Investments
December 31, 2023
(Unaudited)

	<u>Initial Purchase Date</u>	<u># Units</u>	<u>Cost</u>	<u>Fair Value</u>	<u>Unrealized Appreciation (Depreciation)</u>
Apollo Neuroscience SAFE	11/20/23		\$ 150,000	\$ 150,000	\$ -
Attn: Grace Series Seed Preferred	06/29/23	1,109,350	350,000	350,000	-
Inherent Biosciences Series A Preferred	11/22/23	94,897	150,000	150,000	-
Maude Series A Preferred	08/18/23	162,609	250,000	250,000	-
Total Investments			<u>\$ 900,000</u>	<u>\$ 900,000</u>	<u>\$ -</u>

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Statement of Net Assets

December 31, 2023

(Unaudited)

Assets

Investments at fair value (cost \$900,000)	\$	900,000
Cash		1,079,464
Contributions receivable		684
Prepaid management fee		163,944
Total assets		<u>2,144,092</u>
Net assets	\$	<u>2,144,092</u>

Net assets represented by members' capital

Capital contributions	\$	2,224,400
Net investment expense		<u>(80,308)</u>
Total members' capital	\$	<u>2,144,092</u>

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Statement of Operations

For the period ended December 31, 2023

(Unaudited)

Expenses

Management fee	\$	58,425
Professional fees		21,883
Total expenses	\$	80,308
Net investment expense		(80,308)
Net decrease in net assets from operations	\$	(80,308)

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Statement of Changes in Members' Capital

For the period ended December 31, 2023

(Unaudited)

Balances, since Inception	\$	-
Capital contributions		2,224,400
Net investment expense		(80,308)
Balances, December 31, 2023	\$	<u>2,144,092</u>