

The logo consists of the word "PORTFOLIA" in white, uppercase, sans-serif font, centered within a solid teal rectangular background.

PORTFOLIA

Portfolia FemTech II, LLC

(A Delaware Limited Liability Company)

Financial Statements

As of and for the year ended December 31, 2023

(Unaudited)

Portfolia FemTech II, LLC
Vintage Year: 2020
Fund Data as of: 12/31/2023

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 4,786,590	\$ 4,896,590
Paid-in	4,786,590	4,896,590
Net Asset Value	4,565,057	4,670,037
Distributions	-	-
Total value	\$ 4,565,057	\$ 4,670,037
TVPI	0.95x	0.95x
DPI	0.00x	0.00x
RVPI	0.95x	0.95x
Net IRR	-1.64%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 4,360,445
# of current investments	16
# of realized investments	-
Total # of investments	16
Realized	-
Investments at Fair Value	4,521,516
Total value	\$ 4,521,516
Gross TVPI	1.04x
Gross IRR	1.77%
** Gross IRR based on portfolio investments data and not contributed capital of members	

<u>Key definitions</u>
PI: Paid-in Capital - total capital contributions to the fund
RV: Residual Value - remaining value in the fund
D: Distributions - value of cash and stock returned to members
TV: Total Value - RV + D
TVPI: Ratio of TV:PI
DPI: Ratio of D:PI
RVPI: Ratio of RV:PI
IRR: Internal Rate of Return - annual rate of growth an investment is expected to generate.
Gross: returns from portfolio companies to the fund before deducting management fee, carried interest, and other fund expenses.
Net: returns to members net of management fees, carried interest, and other fund expenses.

Portfolia FemTech II, LLC
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Schedule of Portfolio Investments
December 31, 2023
(Unaudited)

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Aria CV Inc.					
Convertible Note 8%	07/14/22		\$ 94,297	\$ 94,297	-
Convertible Note 8%	06/15/23		58,936	58,936	-
Attn: Grace					
Series Seed Preferred	08/08/22	1,073,883	250,000	338,810	88,810
Bone Health Technologies Inc					
Series A Preferred	10/29/21	63,595	48,734	61,051	12,317
Everly Health, Inc.					
Series D Preferred	11/25/20	7,655	200,000	493,365	293,365
Hey Jane					
SAFE	09/22/22		265,919	354,550	88,631
Inherent Biosciences					
Series A Preferred	08/22/22	186,072	250,000	293,994	43,994
Joylux Inc					
Series A Preferred	04/15/21	741,258	255,808	255,808	-
Madison Reed, Inc.					
Series G Preferred	11/19/21	89,418	499,999	499,999	-
Madorra Inc.					
SAFE	12/22/20		50,344	50,344	-
Nest Collaborative					
Series Seed Preferred	02/12/21	784,942	264,096	204,085	(60,011)
Series Seed Preferred	01/28/22	237,812	100,000	61,831	(38,169)
NowDx (fka Aeena Dx Inc.)					
Convertible Note 8%	12/03/21		46,190	46,190	-
Proof					
Series A Preferred	11/30/21	189,842	249,999	249,999	-
Rosy Wellness, Inc					
Series Seed Preferred	08/06/21	675,107	250,000	250,000	-
Willow					
Series C Preferred	06/11/21	316,455	750,000	495,757	(254,243)
xCures					
Series A Preferred	11/06/21	199,840	125,000	87,500	(37,500)
Series A-1 Preferred	04/11/22	285,485	125,000	125,000	-
YourChoice					
SAFE	09/07/22		500,000	500,000	-
Total Investments			\$ 4,384,322	\$ 4,521,516	\$ 137,194

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Statement of Net Assets

December 31, 2023

(Unaudited)

Assets

Investments at fair value (cost \$4,384,322)	\$	4,521,516
Cash		25,884
Interest receivable		21,356
Prepaid management fee		<u>101,281</u>
Total assets		<u>4,670,037</u>
Net assets	\$	<u><u>4,670,037</u></u>

Net assets represented by members' capital

Capital contributions	\$	4,896,590
Net investment expense		(363,747)
Net unrealized appreciation on investments		<u>137,194</u>
Total members' capital	\$	<u><u>4,670,037</u></u>

Portfolia FemTech II, LLC

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Statement of Operations

For the year ended December 31, 2023

(Unaudited)

Income

Interest income	\$ 14,639
Total income	14,639

Expenses

Management fee	54,972
Professional fees	10,253
Other expenses	309
Total expenses	65,534
Net investment expense	(50,895)

Unrealized appreciation on investments

Balance, beginning of the period	213,511
Balance, end of the period	137,194
Net change in unrealized appreciation on investments	(76,317)
Net decrease in net assets from operations	\$ (127,212)

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Statement of Changes in Members' Capital

For the year ended December 31, 2023

(Unaudited)

Balances, January 1, 2023	\$	4,797,249
Net investment expense		(50,895)
Net change in unrealized appreciation		(76,317)
Balances, December 31, 2023	\$	<u><u>4,670,037</u></u>