

PORTFOLIA

Portfolia FemTech Fund, LLC

(A Delaware Limited Liability Company)

Financial Statements

As of and for the year ended December 31, 2023

(Unaudited)

Portfolia FemTech Fund, LLC
 Vintage Year: 2018
 Fund Data as of: 12/31/2023

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 3,233,500	\$ 3,358,500
Paid-in	3,233,500	3,358,500
Net Asset Value	3,423,815	3,626,714
Distributions	-	-
Total value	\$ 3,423,815	\$ 3,626,714
TVPI	1.06x	1.08x
DPI	0.00x	0.00x
RVPI	1.06x	1.08x
Net IRR	1.09%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 2,992,869
# of current investments	8
# of realized investments	1
Total # of investments	9
Realized	-
Investments at Fair Value	3,600,999
Total value	\$ 3,600,999
Gross TVPI	1.20x
Gross IRR	4.86% **

** Gross IRR based on portfolio investments data and not contributed capital of members

Key definitions

PI: Paid-in Capital - total capital contributions to the fund
 RV: Residual Value - remaining value in the fund
 D: Distributions - value of cash and stock returned to members
 TV: Total Value - RV + D

TVPI: Ratio of TV:PI
 DPI: Ratio of D:PI
 RVPI: Ratio of RV:PI

IRR: Internal Rate of Return - annual rate of growth an investment is expected to generate.

Gross: returns from portfolio companies to the fund before deducting management fee, carried interest, and other fund expenses.
 Net: returns to members net of management fees, carried interest, and other fund expenses.

Portfolia FemTech Fund, LLC
(A Delaware Limited Liability Company)
Schedule of Portfolio Investments
December 31, 2023
(Unaudited)

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Aeena Dx Inc. (fka Prime Genomics)					
Series A Preferred	06/25/19	500,000	\$ 500,000	\$ 86,207	\$ (413,793)
Convertible Note 8%	12/03/21	N/A	14,650	14,650	-
	06/01/22	N/A	36,221	36,221	-
Aria CV Inc.					
Series B Preferred	02/01/20	138,875	500,000	500,000	-
Bone Health Technologies Inc.					
Series A Preferred	01/01/20	367,647	250,000	352,941	102,941
Future Family Inc.					
Common Stock	09/06/18	84,231	200,000	98,592	(101,408)
Madorra Inc.					
Series A1 Preferred	05/17/19	503,144	399,999	399,999	-
SAFE	12/01/20	N/A	28,000	28,000	-
Maven Clinic Inc.					
Series C Preferred	05/01/20	100,022	499,998	1,770,389	1,270,391
Sana Health Inc.					
Series Seed Preferred	01/01/20	46,481	100,000	100,000	-
Willow Innovations, Inc.					
Convertible Note 8%	06/24/22	N/A	214,000	214,000	-
Total Investments			\$ 2,742,868	\$ 3,600,999	\$ 858,131

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Schedule of Realized Portfolio Investments

Inception to date ended December 31, 2023

(Unaudited)

Company	Purchase Date	Disposition Date	# Units	Cost	Proceeds/ Shares Received	Proceeds Receivable	Net Realized Gain / (Loss)
Solace Therapeutics	04/01/2020	06/20/2022	625,000	\$ 250,000	\$ -	\$ -	\$ (250,000)
		Total		\$ 250,000	\$ -	\$ -	\$ (250,000)

Portfolia FemTech Fund, LLC

(A Delaware Limited Liability Company)

Statement of Net Assets

December 31, 2023

(Unaudited)

Assets

Investments at fair value (cost \$2,742,868)	\$	3,600,999
Cash		501
Interest receivable		33,112
Total assets		<u>3,634,612</u>

Liabilities

Due to related party		<u>7,898</u>
Total liabilities		<u>7,898</u>

Net assets	\$	<u>3,626,714</u>
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Net assets represented by members' capital

Capital contributions	\$	3,358,500
Net investment expense		(339,917)
Net realized loss on investments		(250,000)
Net unrealized appreciation on investments		858,131
Total members' capital	\$	<u>3,626,714</u>

Portfolia FemTech Fund, LLC

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Statement of Operations

For the year ended December 31, 2023

(Unaudited)

Income

Interest income	\$	21,190
Total income		<u>21,190</u>

Expenses

Management fee		33,535
Legal and professional fees		665
Other expenses		<u>9,143</u>
Total expenses		<u>43,343</u>
Net investment expense	\$	<u><u>(22,153)</u></u>

Unrealized appreciation on investments

Balance, beginning of the period		1,164,263
Balance, end of the period		<u>858,131</u>
Net change in unrealized appreciation on investments		<u>(306,132)</u>
Net decrease in net assets from operations	\$	<u><u>(328,285)</u></u>

Portfolia FemTech Fund, LLC
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Statement of Changes in Members' Capital
For the year ended December 31, 2023
(Unaudited)

Balances, January 1, 2023	\$	3,954,999
Net investment expense		(22,153)
Net change in unrealized appreciation		(306,132)
Balances, December 31, 2023	\$	<u><u>3,626,714</u></u>