



PORTFOLIA

Portfolia Active Aging Fund LLC

(A Delaware Limited Liability Company)

Financial Statements

As of and for the year ended December 31, 2023

(Unaudited)

Portfolia Active Aging Fund, LLC
 Vintage Year: 2020
 Fund Data as of: 12/31/2023

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 5,408,000	\$ 5,818,000
Paid-in	5,408,000	5,818,000
Net Asset Value	5,623,251	6,087,064
Distributions	-	-
Total value	\$ 5,623,251	\$ 6,087,064
TVPI	1.04x	1.05x
DPI	0.00x	0.00x
RVPI	1.04x	1.05x
Net IRR	1.25%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 5,176,208
# of current investments	9
# of realized investments	1
Total # of investments	10
Realized	-
Investments at Fair Value	5,893,765
Total value	\$ 5,893,765
Gross TVPI	1.14x
Gross IRR	5.39%

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** Gross IRR based on portfolio investments data and not contributed capital of members

Key definitions

PI: Paid-in Capital - total capital contributions to the fund
 RV: Residual Value - remaining value in the fund
 D: Distributions - value of cash and stock returned to members
 TV: Total Value - RV + D

TVPI: Ratio of TV:PI
 DPI: Ratio of D:PI
 RVPI: Ratio of RV:PI

IRR: Internal Rate of Return - annual rate of growth an investment is expected to generate.
 Gross: returns from portfolio companies to the fund before deducting management fee, carried interest, and other fund expenses.
 Net: returns to members net of management fees, carried interest, and other fund expenses.

Portfolia Active Aging Fund LLC
(A Delaware Limited Liability Company)
Schedule of Portfolio Investments
December 31, 2023
(Unaudited)

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Apollo Neuroscience Inc					
Series A Preferred Stock	04/01/22	49,510	\$ 826,193	\$ 578,336	\$ (247,857)
Cake					
Convertible Note	01/01/21		300,000	400,000	100,000
Everly Health, Inc.					
Series D Preferred Stock	11/17/20	11,483	300,000	740,079	440,079
Maven Clinic					
Series C Preferred Stock	05/08/20	100,022	499,999	1,770,389	1,270,390
Nalu Bio, Inc.					
Series A-1 Preferred Stock	09/16/21	313,991	500,000	624,842	124,842
One Digital Trust					
Series Seed Preferred Stock	09/04/21	361,794	499,999	499,999	-
Siren Care, Inc. (dba Siren)					
Series B Preferred Stock	08/13/20	107,858	499,997	-	(499,997)
Wellth					
Series A Preferred Stock	06/03/20	440,140	250,000	272,887	22,887
Xandar Kardian, Inc.					
Series A1 Preferred Stock	12/07/21	273,973	500,000	500,000	-
Series A Preferred Stock	12/02/21	58,747	100,000	107,213	7,213
Series A Preferred Stock	12/16/22	219,189	400,020	400,020	-
Total Investments			\$ 4,676,208	\$ 5,893,765	\$ 1,217,557

Portfolia Active Aging Fund LLC
 (A Delaware Limited Liability Company)
Schedule of Realized Portfolio Investments
 Inception to date ended December 31, 2023
 (Unaudited)

Company	Purchase Date	Disposition Date	Cost	Proceeds/ Shares Received	Proceeds Receivable	Net Realized Gain / (Loss)
Pause	10/01/2021	12/22/2023	\$ 500,000	\$ -	\$ -	\$ (500,000)
		Total	\$ 500,000	\$ -	\$ -	\$ (500,000)

Portfolia Active Aging Fund LLC
(A Delaware Limited Liability Company)
Statement of Net Assets
December 31, 2023
(Unaudited)

Assets

Investments at fair value (cost \$4,676,208)	\$	5,893,765
Cash		2,083
Due from related party		60,003
Interest receivable		36,000
Prepaid management fee		95,213
Total assets		<u>6,087,064</u>

Liabilities

Total liabilities		<u>-</u>
Net assets	\$	<u>6,087,064</u>

Net assets represented by members' capital

Capital contributions	\$	5,818,000
Net investment expense		(448,493)
Net realized loss on investments		(500,000)
Net unrealized appreciation on investments		1,217,557
Total members' capital	\$	<u>6,087,064</u>

Portfolia Active Aging Fund LLC
(A Delaware Limited Liability Company)
Statement of Operations
For the year ended December 31, 2023
(Unaudited)

Income

Interest income	\$ 12,000
Total income	12,000

Expenses

Management fee	54,160
Professional fees	9,712
Other expenses	325
Total expenses	64,197
Net investment expense	(52,197)

Realized loss on investments

Net realized loss on investments	(500,000)
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Unrealized appreciation on investments

Balance, beginning of the year	1,717,682
Balance, end of the year	1,217,557
Net change in unrealized appreciation on investments	(500,125)

Net decrease in net assets from operations	\$ (1,052,322)
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Portfolia Active Aging Fund LLC
(A Delaware Limited Liability Company)
Statement of Changes in Members' Capital
For the year ended December 31, 2023
(Unaudited)

Balances, January 1, 2023	\$	7,114,386
Capital contributions		25,000
Net investment expense		(52,197)
Net realized loss on investments		(500,000)
Net change in unrealized appreciation		(500,125)
Balances, December 31, 2023	\$	<u>6,087,064</u>