



PORTFOLIA

**Portfolia Rising America Fund LLC**

(A Delaware Limited Liability Company)

**Financial Statements**

**As of and for the year ended December 31, 2022**

(Unaudited)

**Portfolia Rising America Fund LLC**

(A Delaware Limited Liability Company)

**Statement of Net Assets****December 31, 2022****(Unaudited)**

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**Assets**

Investments at fair value (cost \$4,670,524)	\$ 10,145,380
Cash	36,555
Due from related party	13,316
Prepaid management fee	<u>129,538</u>
<b>Total assets</b>	<u>10,324,789</u>

<b>Net assets</b>	<u><u>\$ 10,324,789</u></u>
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**Net assets represented by members' capital**

Capital contributions	\$ 5,235,000
Net investment expense	(385,067)
Net unrealized appreciation on investments	<u>5,474,856</u>
<b>Total members' capital</b>	<u><u>\$ 10,324,789</u></u>

**Portfolia Rising America Fund LLC**  
(A Delaware Limited Liability Company)  
**Schedule of Portfolio Investments**  
**December 31, 2022**  
(Unaudited)

	<b>Initial Purchase Date</b>	<b># Units</b>	<b>Cost</b>	<b>Fair Value</b>	<b>Unrealized Appreciation (Depreciation)</b>
<b>4D Healthware</b>					
Series Seed-C Preferred Stock	09/07/21	458,505	\$ 400,000	\$ 400,000	\$ -
<b>Better Weekdays Inc. (Mentor Spaces)</b>					
Series Seed Preferred Stock	07/08/21	257,201	200,000	200,000	-
<b>Bitwise Industries</b>					
Series B Preferred Stock	05/12/21	119,440	274,999	343,987	68,988
<b>Canela Media, Inc.</b>					
Series A Preferred Stock	10/09/20	513,987	375,776	4,030,213	3,654,437
<b>Ceek</b>					
Series A Preferred Stock	08/21/21	135,669	347,000	347,000	-
<b>Encantos Media Studios, PBC</b>					
Series Seed-2 Preferred Stock	07/28/20	2,254,285	200,631	360,686	160,055
<b>Health Hero</b>					
SAFE	03/26/21		200,000	200,000	-
<b>Innovare</b>					
Series Seed Preferred Stock	08/11/21	266,815	240,000	240,000	-
<b>Kanarys Inc.</b>					
Series Seed Preferred Stock	01/15/21	664,010	250,000	255,511	5,511
<b>Madison Reed Inc.</b>					
Series F Preferred Stock	01/22/21	143,241	749,996	800,961	50,965
<b>Maven Clinic Co.</b>					
Series C Preferred Stock	05/08/20	50,011	249,999	885,195	635,196
Series C Preferred Stock	08/24/20	20,004	100,000	354,071	254,071
<b>Mobility Capital Finance, Inc.</b>					
Series Seed Preferred Stock	01/15/20	180,018	200,000	366,877	166,877
Series A Preferred Stock	02/12/21	88,973	132,125	181,327	49,202
<b>Rares</b>					
Series Seed B Preferred Stock	08/26/21	152,509	100,000	100,000	-
<b>Students of Wealth, Inc (dba Goalsetter)</b>					
Series Seed Preferred Stock	01/19/21	259,830	99,998	296,206	196,208
<b>SUMA Wealth, Inc.</b>					
Series Pre-Seed 2A Preferred Stock	10/13/20	294,811	100,000	333,346	233,346
<b>Zero Point Five Therapeutics</b>					
Series A Preferred Stock	02/05/21	10,004	450,000	450,000	-
<b>Total Investments</b>			<b>\$ 4,670,524</b>	<b>\$ 10,145,380</b>	<b>\$ 5,474,856</b>

**Portfolia Rising America Fund LLC**  
(A Delaware Limited Liability Company)  
**Statement of Operations**  
**For the year ended December 31, 2022**  
**(Unaudited)**

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**Income**

Interest income	\$	366
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<b>Total income</b>		<u>366</u>
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**Expenses**

Management fee	63,688
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Professional fees	2,617
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Other expenses	<u>2,671</u>
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<b>Total expenses</b>	<u>68,976</u>
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<b>Net investment expense</b>	<u>(68,610)</u>
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**Unrealized appreciation on investments**

Balance, beginning of the period	5,091,418
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Balance, end of the period	<u>5,474,856</u>
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<b>Net change in unrealized appreciation on investments</b>	<u>383,438</u>
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<b>Net increase in net assets from operations</b>	<u>\$</u> <u>314,828</u>
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**Portfolia Rising America Fund LLC**  
(A Delaware Limited Liability Company)  
**Statement of Changes in Members' Capital**  
**For the year ended December 31, 2022**  
**(Unaudited)**

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	<u>Members</u>	<u>Total</u>
<b>Balances, January 1, 2022</b>	\$ 8,919,969	\$ 10,009,961
Net investment expense	(66,841)	(68,610)
Net change in unrealized appreciation	318,703	383,438
<b>Balances, December 31, 2022</b>	<u>\$ 9,171,831</u>	<u>\$ 10,324,789</u>

**Portfolia Rising America Fund LLC- Performance Metrics**

**Vintage Year: 2020**

**Fund Data as of: 12/31/2022**

<b><u>INVESTOR METRICS</u></b>		
	<b><u>Members</u></b>	<b><u>Total Fund</u></b>
Commitment	\$ 5,100,000	\$ 5,235,000
Paid-in	5,100,000	5,235,000
Net Asset Value	9,171,831	10,324,789
Distributions	-	-
Total value	\$ 9,171,831	\$ 10,324,789
TVPI	1.80x	1.97x
DPI	0.00x	0.00x
RVPI	1.80x	1.97x
Net IRR	25.75%	

<b><u>PORTFOLIO METRICS</u></b>		
Cash invested	\$ 4,644,117	
# of current investments	16	
# of realized investments	-	
Total # of investments	16	
Realized	-	
Investments at Fair Value	10,145,380	
Total value	\$ 10,145,380	
Gross TVPI	2.18x	
Gross IRR	49.94%	**
** Gross IRR based on portfolio investments data and not contributed capital of members		